

# PRE-QUALIFICATION

This form is only for prequalification purposes. This is not an application for a mortgage loan. A full loan application and subject property address is required to formally apply for a mortgage loan and thereafter obtain a loan commitment.

SECTION A.) NOTES / Contact Numbers (Obtain at least 2 phone numbers)							
HOME PHONE	CELL PHONE						
WORK PHONE	EMAIL ADDRESS: <input type="text" value=".com"/> Referred By:						
SECTION B.) PROPERTY INFORMATION							
Subject Property Address (street, city, state, & zip code)							
Property Type	Lead Source:						
<input type="checkbox"/> SFR <input type="checkbox"/> 2-4 Units <input type="checkbox"/> Condo <input type="checkbox"/> Manuf.	Referred By:						
Purpose of Loan	Estimated Value: _____						
<input type="checkbox"/> Purchase <input type="checkbox"/> Refinance	<input type="checkbox"/> Primary Residence						
Time frame to Purchase:	<input type="checkbox"/> Second Home						
	<input type="checkbox"/> Investment Property						
SECTION C.) BORROWER INFO							
Borrower							
Borrower's Name (include Jr. or Sr. if applicable)							
Co-Borrower's Name (include Jr. or Sr. if applicable)							
Social Security Number	Social Security Number						
DOB (MM/DD/YYYY)	DOB (MM/DD/YYYY)						
<input type="checkbox"/> Married <input type="checkbox"/> Est. FICO	<input type="checkbox"/> Married <input type="checkbox"/> Est. FICO						
<input type="checkbox"/> Unmarried	<input type="checkbox"/> Unmarried						
Present Address (street, city, state, zip code)	Present Address (street, city, state, zip code)						
<input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No, Yrs	<input type="checkbox"/> Own <input type="checkbox"/> Rent ___ No, Yrs						
<input type="checkbox"/> If Address is same as Subject Property Address above, check this box <b>If residing at present address for less than two years, add previous address to continuation sheet</b>							
SECTION D.) JOB & INCOME INFORMATION (2 yr info. Required)							
Co-Borrower							
Name & Address of Employer	Name & Address of Employer						
<input type="checkbox"/> Self	<input type="checkbox"/> Self Employed						
Yrs./ Mos. on this job	Yrs./ Mos. on this job						
Monthly Income \$\$	Monthly Income \$\$						
Position/Type of Business:	Position/Type of Business:						
<b>If employed in current position for less than two years or if currently employed in more than one position, complete the following:</b>	<b>If employed in current position for less than two years or if currently employed in more than one position, complete the following:</b>						
Name & Address of Employer	Name & Address of Employer						
<input type="checkbox"/> Self	<input type="checkbox"/> Self Employed						
Dates (from -- to)	Dates (from -- to)						
Monthly Income \$\$	Monthly Income \$\$						
Position/Type of Business:	Position/Type of Business:						
Describe Other Income Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.							
B/C	Monthly Amount						
	\$						
SECTION F.) ASSETS AND LIABILITIES							
Monthly Property Taxes:	MORTGAGE LIABILITIES						
Monthly Homeowners Insurance:	First Mortgage Company:						
List Asset's Here:	Type of Loan: <input type="checkbox"/> Impounded						
Name of Asset Account: Account: \$	Second Mortgage Company: \$						
Name of Asset Account: \$	Type of Loan: Interest Rate: Month/Yr. Opened:						
GENERAL QUESTIONS							
Have you been late on your Mortgage in the last 12 months?	Monthly Payment & Months Left to Pay						
Are there any outstanding judgments against you?	\$ Payments \$ Unpaid Balance						
Have you been declared bankrupt within the past 7 years?	\$ Payments \$						
Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	\$ Payments \$						
Are you a U.S. citizen?	\$ Payments \$						
SECTION G.) Schedule of Real Estate Owned (If additional properties are owned, use continuation sheet.)							
Property Address (enter P for Primary house, SH if second home or R if rental)	Type of Property	Present Market Value	Amount of Mortgages & Liens	Gross Rental Income	Mortgage Payments	Insurance, Maintenance, Taxes & Misc.	Net Rental Income
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